

SPECIAL SCHOOLS INDICATIVE BUDGET 2023-24

| | | |
|--|-----------------------------|----------|
| DfE Number | Enter DfE number in cell E2 | 7029 |
| School Name | | Bardwell |
| Maintained Special School or Special Academy | | Academy |

| PLACE NUMBERS USED IN CALCULATIONS | Pre 16 | Post 16 | Total |
|--|--------|---------|--------|
| Pre-16 Based on 5/12ths of 2022-23 plus 7/12ths of 2023-24 ; Post 16 Based on 4/12ths of 2022-23 plus 8/12ths of 2023-24 -see table above | 92.84 | 15 | 107.84 |
| Composite Place Numbers (used in funding model) | 92.84 | 15 | 107.84 |
| Place Numbers 2022-23 | 94 | 9 | 103 |
| Place Numbers 2023-24 | 92 | 18 | 110 |

| PLACE FUNDING | Number of places | Place rate | Place Funding | |
|---|------------------|------------|---------------|---------------------------|
| Pre 16 - Total Place Funding based on High Needs return / SEN Team | 92.84 | | | Funded direct by the ESFA |
| Post 16 - Total Place funding based on High Needs return / SEN Team | 15.00 | | | |
| TOTAL PLACE FUNDING | 107.84 | | £0 | A |

| TEACHERS' PAY & PENSIONS FUNDING | Number of places | Place rate | Place Funding | |
|--|------------------|------------|----------------|----------|
| Pre 16 : Teachers pay and pension funding | 92.84 | £660 | £61,274 | |
| Post 16 : Teachers pay and pension funding | 15.00 | £660 | £9,900 | |
| TOTAL TEACHERS PAY & PENSIONS FUNDING | 107.84 | | £71,174 | B |

| ESTIMATED TOP UP FUNDING 2023-24 | ESTIMATED OXFORDSHIRE TOP UP | | | ESTIMATED OTHER LOCAL AUTHORITY TOP UP FOR MFG CALCULATION PURPOSES ONLY - see notes 6 and 8 below | | |
|--|------------------------------|------------------------|-------------------|--|------------------------|----------------|
| | Number of places | Funding rate per pupil | Total top up | Number of places | Funding rate per pupil | Total top up |
| Per pupil allocation | | | | | | |
| Pre 16 pupils - Estimated top up to be paid based on place numbers | 88.84 | £8,184 | £727,062 | 4.00 | £8,184 | £32,736 |
| Post 16 pupils - Estimated top up to be paid based on place numbers | 14.00 | | £114,575 | 1.00 | | £8,184 |
| TOTAL PER PUPIL TOP UP | | | £841,637 | | | £40,920 |
| Other Top up factors | | | | | | |
| Premises allocation | | | £71,327 | | | £3,468 |
| Split Sites | | | £0 | | | £0 |
| Deprivation | | | £6,443 | | | £313 |
| Hydrotherapy Pools | | | £6,199 | | | £301 |
| TOTAL OTHER TOP UP FACTORS | | £816 | £83,969 | | £816 | £4,082 |
| Bonus Top up Funding(subject to county council meeting 14 Feb 2023) | 102.8 | £1,321 | £135,852 | 5.0 | £1,321 | £6,605 |
| TOTAL TOP UP FUNDING BEFORE MFG | | | £925,606 | | | £45,002 |
| Minimum Funding Guarantee (MFG- see table below) <i>note: Teachers pay and pension funding excluded from MFG calculation</i> | | £816 | £83,906 | | £816 | £4,079 |
| TOTAL ESTIMATED TOP UP TO BE PAID (exc Residential element) | 102.84 | £11,137 | £1,145,363 | 5.00 | £11,137 | £55,687 |
| Residential allocation (Woodeaton Manor only) | | | £0 | | | |
| TOTAL ESTIMATED TOP UP TO BE PAID BY OXFORDSHIRE (inc Residential element) | | | £1,145,363 | C | | |

| ADDITIONAL FUNDING ALLOCATION 2023--24 | | | | |
|---|-------------------------------|-------|------------|----------|
| Composite Place Numbers (2022-23) | | 99.25 | | |
| Places re OCC Pupils (2022-23) | | 94.25 | | |
| Total Place Funding (All Pupils) | | | £992,500 | |
| Total Top Up from Funding Model (OCC Pupils) | | | £867,199 | |
| Supplementary funding 2022-23 | | | £17,488 | |
| Bonus top-up funding (2022-23) | | | £124,504 | |
| Total Eligible Funding | | | £2,001,691 | |
| ADDITIONAL FUNDING ALLOCATION 2023--24 | Total Eligible Funding x 3.4% | £662 | £68,057 | D |

| | | | | |
|--|--|----------------|-------------------|----------------------|
| TOTAL ESTIMATED FUNDING TO BE PAID BY OXFORDSHIRE | | £11,799 | £1,284,595 | E (A + B+C+D) |
|--|--|----------------|-------------------|----------------------|

Special School Indicative Budgets 2023-24

| | |
|--|----------|
| DfE Number | 7029 |
| School Name | Bardwell |
| Maintained Special School or Special Academy | Academy |

2023-24 Minimum Funding Guarantee (MFG) calculation

| | Number of pupils | Effective Funding rate | Funding |
|--|------------------|------------------------|------------------------|
| a) Calculation of revised MFG baseline from 2021-22 | | | |
| Total Place funding 2021-22 | 90.17 | £10,000 | £901,667 |
| Total other factors top up funding 2021-22 | | | £86,530 |
| Per pupil top up funding 2021-22 | | | £719,851 |
| Other top-up including Bonus funding | | | £142,324 |
| Baseline 2021-22 | | | £1,850,372 A |
| b) Minimum funding level 2023-24- applying 2021-22 total funding to revised numbers (3% uplift per place) | | | |
| | 107.84 | | £2,279,450 B |
| c) Estimated funding for 2023-24 | | | |
| Total Place funding 2023-24 | 107.84 | £10,000 | £1,078,400 |
| Total other factors top up funding 2023-24 (includes Residential allocation) | | | £88,051 |
| Per pupil top up funding 2023-24 | 107.84 | £8,184 | £882,557 |
| Bonus top-up 2023-24 | 107.84 | £1,321 | £142,457 |
| Total Funding 023-24 before MFG | | | £2,191,465 C |
| (note: Teachers pay and pension funding excluded from MFG calculation) | | | |
| d) Comparing guaranteed funding level with estimated 2023-24 funding | | | £87,985 D (B-C) |
| e) MFG - All Pupils | | | £87,985 |

Notes

- Place numbers (Cell E7) are based on a composite of 2022-23 Academic Year HN SEN Team figures and 2023-24 Academic Year SEN Team figures.
- Place funding for maintained schools will be allocated in SAP in equal monthly instalments throughout the financial year, and will only be adjusted if a school converts to Academy status in year.
- Academies receive place funding directly from the ESFA.
- Top up funding for Oxfordshire pupils in maintained schools will be transacted as internal recharges in SAP, in accordance with the payment plan on this schedule.
- Top up payments to Academies for Oxfordshire pupils will be raised on or near to the 21st day of the month, in accordance with the payment plan on this schedule.
- Top up numbers for other local authorities are based on information from the SEN Team.
- Additional top up funding for additional Oxfordshire pupils identified in-year will transacted by the SEN team based on schools' termly returns of actual pupil numbers.
- It is the responsibility of the individual school to determine and make charges for other local authority pupil top up.
- A 3% MFG has been set for special schools in 2023 to 2024 (the comparison will be with schools' 2021 to 2022 funding baselines.) N.B. Teachers' Pay and Pensions Funding and Additional Funding for 2023-24 are not included in the MFG calculation