

Special School Indicative Budgets 2020-21

DfE Number
School Name
Maintained Special School or Special Academy

Enter DfE number in cell E2

7029	Bardwell
Maintained	

PLACE FUNDING 2020-21	Number of places	Place rate	Place Funding
Pre 16 - Total Place Funding based on High Needs return / SEN Team	75.58	£10,000	£755,833
Post 16 - Total Place funding based on High Needs return / SEN Team	9.33	£10,000	£93,333
TOTAL PLACE FUNDING	84.92		£849,167

	ESTIMATED OXFORDSHIRE TOP UP			ESTIMATED OTHER LOCAL AUTHORITY TOP UP FOR MFG/CAPPING CALCULATION PURPOSES ONLY - see notes 6 and 8 below		
	Number of places	Funding rate per pupil	Total top up	Number of places	Funding rate per pupil	Total top up
Per pupil allocation						
Pre 16 pupils - Estimated top up to be paid based on place numbers	72.58	£7,827	£568,111	3.00	£7,827	£23,481
Post 16 pupils - Estimated top up to be paid based on place numbers	9.33		£73,052	0.00		£0
TOTAL PER PUPIL TOP UP			£641,163			£23,481
Other Top up factors						
Premises allocation			£72,152			£2,642
Split Sites			£0			£0
Deprivation			£5,402			£198
Hydrotherapy Pools			£6,270			£230
TOTAL OTHER TOP UP FACTORS		£1,023	£83,825		£1,023	£3,070
TOTAL FUNDING BEFORE MFG/CAPPING			£724,988			£26,551
MFG (+)/Capping (-)		£384	£31,438		£384	£771
TOTAL ESTIMATED TOP UP TO BE PAID (exc Residential element)	81.92	£9,234	£756,426	3.00	£9,107	£27,322
Residential allocation (Woodeaton Manor only)			£0			
TOTAL ESTIMATED TOP UP TO BE PAID BY OXFORDSHIRE (inc Residential element)			£756,426			

Funding movement from 2019-20 to 2020-21:	
2019-20 Total Funding (Including Residential and other LA pupils)	£1,609,274
Less Residential allocation (Northfield)	£0
MFG change from 2019-20 to 2020-21	-£13,341
Capping change from 2019-20 to 2020-21	£0
Deprivation difference between 2019-20 and 2020-21	£1,333
Change in pupil numbers - Place funding	£13,367
Change in pupil numbers - Top up funding	£10,273
Increase in top-up rate	£12,009
Movement from 2019-20 to 2020-21	£23,640
2020-21 Estimated Funding - All pupils (Cells G9+D31+G29)	£1,632,914

Notes
1. Place numbers (Cell G9) are based on a composite of 2019-20 Academic Year HN SEN Team figures and 2020-21 Academic Year SEN Team figures.
2. Place funding for maintained schools will be allocated in SAP in full at the start of the financial year, and will only be adjusted if a school converts to Academy status in year.
3. Academies receive place funding directly from the ESFA.
4. Top up funding for Oxfordshire pupils in maintained schools will be transacted as internal recharges in SAP, in accordance with the payment plan on this schedule.
5. Top up payments to Academies for Oxfordshire pupils will be raised on the 21st day of the month, in accordance with the payment plan on this schedule.
6. Top up numbers for other local authorities are based on information from the SEN Team.
7. Additional top up funding for additional Oxfordshire pupils identified in-year will transacted by the SEN team based on schools' termly returns of actual pupil numbers.
8. It is the responsibility of the individual school to determine and make charges for other local authority pupil top up.
9. An analysis of funding changes between 2019-20 and 2020-21 is illustrated above.
10. Minimum Funding Guarantee (MFG) remains set at 1.84%, and capping has been removed for 2020-21.

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Schedule of top up payments 2020-21

PLANNED TOP-UP PAYMENTS FOR OCC PUPILS	Pre-16 pupils	Post-16 pupils	Other Factors	Residential	MFG/ Capping	Total
Apr-20	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
May-20	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Jun-20	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Jul-20	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Aug-20	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Sep-20	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Oct-20	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Nov-20	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Dec-20	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Jan-21	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Feb-21	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
Mar-21	£47,343	£6,088	£6,985	£0	£2,619.81	£63,035
TOTAL	£568,111	£73,052	£83,825	£0	£31,438	£756,426

2020-21 Minimum Funding Guarantee calculation			
a) Calculation of revised MFG baseline from 2019-20	Number of pupils	Effective Funding rate	Funding
Total Place funding 2019-20			£835,800
Total other factors top up funding 2019-20			£85,562

Per pupil top up funding 2019-20			£642,362
Per pupil reduction of 1.5%			-£9,635
Adjusted baseline 2019-20			£1,554,089
b) Calculation of minimum top up rate 2020-21			
Planned Place funding 2019-20	83.58	£10,000	£835,800
Total other factors top up funding 2019-20			£85,562
Adjusted top up funding 2019-20	83.58	£7,570	£632,727
			£1,554,089
c) Minimum top up funding 2020-21, using 2020-21 pupil numbers			
Minimum top up funding 2020-21	84.92	£7,570	£642,846
Total other factors top up funding 2019-20			£85,562
Place funding 2020-21	84.92	£10,000	£849,167
2019-20 MFG			£45,550
Guaranteed funding level 2020-21			£1,623,124
d) Comparing guaranteed funding level with estimated 2020-21 funding			
Place funding 2020-21	84.92	£10,000	£849,167
Top up payable before MFG (OCC + Other LA top up)	84.92		£724,754
Total estimated funding 2020-21			£1,573,921
e) Minimum Funding Guarantee			£49,203
f) Capping calculation 2020-21			
Top up equivalent funding 2019-20 inclusive of MFG	83.58	£7,686	£642,362
Capping rate for 2020-21		100.00%	
Capped Top up per pupil rate	84.92	£15,371	£1,305,271
Other factors 2019-20			£85,562
Calculated place funding in 2020-21			£849,167
MFG/Capping 2019-20			£45,550
Capped funding level 2020-21			£2,285,549
Total estimated funding 2020-21			£1,600,706
Calculated Capping 2020-21 (not applicable)			£0