

Special School Indicative Budgets 2020-21

DfE Number
School Name
Maintained Special School or Special Academy

Enter DfE number in cell E2

7027
Fitzwaryn
Academy

PLACE FUNDING 2020-21		Number of places	Place rate	Place Funding
Pre 16 - Total Place Funding based on High Needs return / SEN Team	Funded directly by the EFSA	91.00		
Post 16 - Total Place funding based on High Needs return / SEN Team	Funded directly by the EFSA	17.00		
TOTAL PLACE FUNDING		108.00		

	ESTIMATED OXFORDSHIRE TOP UP			ESTIMATED OTHER LOCAL AUTHORITY TOP UP FOR MFG/CAPPING CALCULATION PURPOSES ONLY - see notes 6 and 8 below		
	Number of places	Funding rate per pupil	Total top up	Number of places	Funding rate per pupil	Total top up
Per pupil allocation						
Pre 16 pupils - Estimated top up to be paid based on place numbers	88.00	£7,827	£688,778	3.00	£7,827	£23,481
Post 16 pupils - Estimated top up to be paid based on place numbers	16.00		£125,232	1.00		£7,827
TOTAL PER PUPIL TOP UP			£814,010			£31,308
Other Top up factors						
Premises allocation			£98,824			£3,801
Split Sites			£0			£0
Deprivation			£7,704			£296
Hydrotherapy Pools			£0			£0
TOTAL OTHER TOP UP FACTORS		£1,024	£106,528	£1,024		£4,097
TOTAL FUNDING BEFORE MFG/CAPPING			£920,538			£35,405
MFG (+)/Capping (-)		£0	£0	£0		£0
TOTAL ESTIMATED TOP UP TO BE PAID (exc Residential element)	104.00	£8,851	£920,538	4.00	£8,851	£35,405
Residential allocation (Woodeaton Manor only)			£0			
TOTAL ESTIMATED TOP UP TO BE PAID BY OXFORDSHIRE (inc Residential element)			£920,538			

Funding movement from 2019-20 to 2020-21:	
2019-20 Total Funding (Including Residential and other LA pupils)	£2,019,213
Less Residential allocation (Northfield)	£0
MFG change from 2019-20 to 2020-21	£0
Capping change from 2019-20 to 2020-21	£0
Deprivation difference between 2019-20 and 2020-21	£1,457
Change in pupil numbers - Place funding	£0
Change in pupil numbers - Top up funding	£0
Increase in top-up rate	£15,273
Movement from 2019-20 to 2020-21	£16,730
2020-21 Estimated Funding - All pupils (Cells G9+D31+G29)	£2,035,943

Notes

- Place numbers (Cell G9) are based on a composite of 2019-20 Academic Year HN SEN Team figures and 2020-21 Academic Year SEN Team figures.
- Place funding for maintained schools will be allocated in SAP in full at the start of the financial year, and will only be adjusted if a school converts to Academy status in year.
- Academies receive place funding directly from the ESFA.
- Top up funding for Oxfordshire pupils in maintained schools will be transacted as internal recharges in SAP, in accordance with the payment plan on this schedule.
- Top up payments to Academies for Oxfordshire pupils will be raised on the 21st day of the month, in accordance with the payment plan on this schedule.
- Top up numbers for other local authorities are based on information from the SEN Team.
- Additional top up funding for additional Oxfordshire pupils identified in-year will be transacted by the SEN team based on schools' termly returns of actual pupil numbers.
- It is the responsibility of the individual school to determine and make charges for other local authority pupil top up.
- An analysis of funding changes between 2019-20 and 2020-21 is illustrated above.
- Minimum Funding Guarantee (MFG) remains set at 1.84%, and capping has been removed for 2020-21.

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Schedule of top up payments 2020-21

PLANNED TOP-UP PAYMENTS FOR OCC PUPILS	Pre-16 pupils	Post-16 pupils	Other Factors	Residential	MFG/ Capping	Total
Apr-20	£57,398	£10,436	£8,877	£0	£0.00	£76,711
May-20	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Jun-20	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Jul-20	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Aug-20	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Sep-20	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Oct-20	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Nov-20	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Dec-20	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Jan-21	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Feb-21	£57,398	£10,436	£8,877	£0	£0.00	£76,711
Mar-21	£57,398	£10,436	£8,877	£0	£0.00	£76,711
TOTAL	£688,778	£125,232	£106,528	£0	£0	£920,538

2020-21 Minimum Funding Guarantee calculation

a) Calculation of revised MFG baseline from 2019-20	Number of pupils	Effective Funding rate	Funding
Total Place funding 2019-20			£1,080,000
Total other factors top up funding 2019-20			£109,168

Per pupil top up funding 2019-20			£830,045
Per pupil reduction of 1.5%			<u>-£12,451</u>
Adjusted baseline 2019-20			<u>£2,006,762</u>
b) Calculation of minimum top up rate 2020-21			
Planned Place funding 2019-20	108.00	£10,000	£1,080,000
Total other factors top up funding 2019-20			£109,168
Adjusted top up funding 2019-20	108.00	£7,570	<u>£817,594</u>
			<u>£2,006,762</u>
c) Minimum top up funding 2020-21, using 2020-21 pupil numbers			
Minimum top up funding 2020-21	108.00	£7,570	£817,594
Total other factors top up funding 2019-20			£109,168
Place funding 2020-21	108.00	£10,000	£1,080,000
2019-20 MFG			<u>£0</u>
Guaranteed funding level 2020-21			<u>£2,006,762</u>
d) Comparing guaranteed funding level with estimated 2020-21 funding			
Place funding 2020-21	108.00	£10,000	£1,080,000
Top up payable before MFG (OCC + Other LA top up)	108.00		<u>£935,084</u>
Total estimated funding 2020-21			<u>£2,015,084</u>
e) Minimum Funding Guarantee			£0
f) Capping calculation 2020-21			
Top up equivalent funding 2019-20 inclusive of MFG	108.00	£7,686	£830,045
Capping rate for 2020-21		100.00%	
Capped Top up per pupil rate	108.00	£15,371	£1,660,090
Other factors 2019-20			£109,168
Calculated place funding in 2020-21			£1,080,000
MFG/Capping 2019-20			<u>£0</u>
Capped funding level 2020-21			<u>£2,849,258</u>
Total estimated funding 2020-21			<u>£2,035,943</u>
Calculated Capping 2020-21 (not applicable)			£0