

## Special School Indicative Budgets 2018-19

|  |                             |            |
|--|-----------------------------|------------|
| DfE Number                                   | Enter DfE number in cell E2 | 7000       |
| School Name                                  |                             | Kingfisher |
| Maintained Special School or Special Academy |                             | Academy    |

| PLACE FUNDING 2018-19   |                            | Number of places | Place rate | Place Funding |
|---|----------------------------|------------------|------------|---------------|
| Pre 16 - Total Place Funding based on High Needs return / SEN Team  | Funded directly by the EFA | 76.92            |            |               |
| Post 16 - Total Place funding based on High Needs return / SEN Team | Funded directly by the EFA | 8.00             |            |               |
| <b>TOTAL PLACE FUNDING</b>  |                            | <b>84.92</b>     |            |               |

|   | ESTIMATED OXFORDSHIRE TOP UP |                        |                 | ESTIMATED OTHER LOCAL AUTHORITY TOP UP FOR MFG/CAPPING CALCULATION PURPOSES ONLY - see notes 6 and 8 below |                        |              |
|---|------------------------------|------------------------|-----------------|--|------------------------|--------------|
|   | Number of places             | Funding rate per pupil | Total top up    | Number of places   | Funding rate per pupil | Total top up |
| <b>Per pupil allocation</b>   |                              |                        |                 |  |                        |              |
| Pre 16 pupils - Estimated top up to be paid based on place numbers                | 76.92                        | £7,647                 | £588,210        | 0.00   | £7,647                 | £0           |
| Post 16 pupils - Estimated top up to be paid based on place numbers               | 8.00                         |                        | £61,179         | 0.00   |                        | £0           |
| <b>TOTAL PER PUPIL TOP UP</b>   |                              |                        | <b>£649,389</b> |  |                        | <b>£0</b>    |
| <b>Other Top up factors</b>   |                              |                        |                 |  |                        |              |
| Premises allocation   |                              |                        | £75,997         |  |                        | £0           |
| Split Sites   |                              |                        | £0              |  |                        | £0           |
| Deprivation   |                              |                        | £5,113          |  |                        | £0           |
| Hydrotherapy Pools  |                              |                        | £13,000         |  |                        | £0           |
| <b>TOTAL OTHER TOP UP FACTORS</b>   |                              | £1,108                 | <b>£94,109</b>  |  | £0                     | <b>£0</b>    |
| <b>TOTAL FUNDING BEFORE MFG/CAPPING</b>   |                              |                        | <b>£743,498</b> |  |                        | <b>£0</b>    |
| <b>MFG (+)/Capping (-)</b>  |                              | £0                     | <b>£0</b>       |  | £0                     | <b>£0</b>    |
| <b>TOTAL ESTIMATED TOP UP TO BE PAID (exc Residential element)</b>                | <b>84.92</b>                 | <b>£8,756</b>          | <b>£743,498</b> | <b>0.00</b>  | <b>£0</b>              | <b>£0</b>    |
| <b>Residential allocation (Woodeaton Manor only)</b>                              |                              |                        | <b>£0</b>       |  |                        |              |
| <b>TOTAL ESTIMATED TOP UP TO BE PAID BY OXFORDSHIRE (inc Residential element)</b> |                              |                        | <b>£743,498</b> |  |                        |              |

| Funding movement from 2017-18 to 2018-19:                         |                   |
|---|-------------------|
| 2017-18 Total Funding (Including Residential and other LA pupils) | £1,560,678        |
| Less Residential allocation (Northfield)                          | £0                |
| MFG change from 2017-18 to 2018-19                                | £0                |
| Capping change from 2017-18 to 2018-19                            | £0                |
| Deprivation difference between 2017-18 and 2018-19                | -£592             |
| Change in pupil numbers - Place funding                           | £16,667           |
| Change in pupil numbers - Top up funding                          | £12,682           |
|   | £3,231            |
| <b>Movement from 2017-18 to 2018-19</b>                           | <b>£31,987</b>    |
| <b>2018-19 Estimated Funding - All pupils (Cells G9+D31+G29)</b>  | <b>£1,592,665</b> |

| Notes  |
|--|
| 1. Place numbers (Cell G9) are based on a composite of 2017-18 Academic Year HN SEN Team figures and 2018-19 Academic Year SEN Team figures.   |
| 2. Place funding for maintained schools will be allocated in SAP in full at the start of the financial year, and will only be adjusted if a school converts to Academy status in year.   |
| 3. Academies receive place funding directly from the ESFA.   |
| 4. Top up funding for Oxfordshire pupils in maintained schools will be transacted as internal recharges in SAP, in accordance with the payment plan on this schedule.  |
| 5. Top up payments to Academies for Oxfordshire pupils will be raised on the 21st day of the month, in accordance with the payment plan on this schedule.  |
| 6. Top up numbers for other local authorities are based on information from the SEN Team.  |
| 7. Additional top up funding for additional Oxfordshire pupils identified in-year will transacted by the SEN team based on schools' termly returns of actual pupil numbers.  |
| 8. It is the responsibility of the individual school to determine and make charges for other local authority pupil top up.   |
| 9. An analysis of funding changes between 2017-18 and 2018-19 is illustrated above.  |
| 10. As the Minimum Funding Guarantee (MFG) protection decreases, the capping level increases, allowing more of the funding to flow through to those schools that were capped. MFG and capping net to zero and the capping rate is amended to 3.13% in 2018-19. |

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| DfE Number                                   | 7000       |
| School Name                                  | Kingfisher |
| Maintained Special School or Special Academy | Academy    |

### Schedule of top up payments 2018-19

| PLANNED TOP-UP PAYMENTS FOR OCC PUPILS | Pre-16 pupils   | Post-16 pupils | Other Factors  | Residential | MFG/ Capping | Total           |
|--|-----------------|----------------|----------------|-------------|--------------|-----------------|
| Apr-18                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| May-18                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Jun-18                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Jul-18                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Aug-18                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Sep-18                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Oct-18                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Nov-18                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Dec-18                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Jan-19                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Feb-19                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| Mar-19                                 | £49,017         | £5,098         | £7,842         | £0          | £0.00        | £61,958         |
| <b>TOTAL</b>                           | <b>£588,210</b> | <b>£61,179</b> | <b>£94,109</b> | <b>£0</b>   | <b>£0</b>    | <b>£743,498</b> |

| 2018-19 Minimum Funding Guarantee calculation              | Number of pupils | Effective Funding rate | Funding  |
|--|------------------|------------------------|----------|
| <b>a) Calculation of revised MFG baseline from 2017-18</b> |                  |                        |          |
| Total Place funding 2017-18                                |                  |                        | £832,500 |
| Total other factors top up funding 2017-18                 |                  |                        | £94,702  |

|   |       |         |                   |
|---|-------|---------|-------------------|
| Per pupil top up funding 2017-18  |       |         | £633,476          |
| Per pupil reduction of 1.5%   |       |         | <u>-£9,502</u>    |
| <b>Adjusted baseline 2017-18</b>  |       |         | <b>£1,551,176</b> |
| <b>b) Calculation of minimum top up rate 2018-19</b>                        |       |         |                   |
| Planned Place funding 2017-18   | 83.25 | £10,000 | £832,500          |
| Total other factors top up funding 2017-18                                  |       |         | £94,702           |
| Adjusted top up funding 2017-18   | 83.25 | £7,495  | <u>£623,974</u>   |
|   |       |         | <b>£1,551,176</b> |
| <b>c) Minimum top up funding 2018-19, using 2018-19 pupil numbers</b>       |       |         |                   |
| Minimum top up funding 2018-19  | 84.92 | £7,495  | £636,466          |
| Total other factors top up funding 2017-18                                  |       |         | £94,702           |
| Place funding 2018-19   | 84.92 | £10,000 | £849,167          |
| 2017-18 MFG   |       |         | <u>£0</u>         |
| <b>Guaranteed funding level 2018-19</b>                                     |       |         | <b>£1,580,334</b> |
| <b>d) Comparing guaranteed funding level with estimated 2018-19 funding</b> |       |         |                   |
| Place funding 2018-19   | 84.92 | £10,000 | £849,167          |
| Top up payable before MFG (OCC + Other LA top up)                           | 84.92 |         | <u>£743,498</u>   |
| <b>Total estimated funding 2018-19</b>                                      |       |         | <b>£1,592,665</b> |
| <b>e) Minimum Funding Guarantee</b>   |       |         | <b>£0</b>         |
| <b>f) Capping calculation 2018-19</b>                                       |       |         |                   |
| Top up equivalent funding 2017-18 inclusive of MFG                          | 83.25 | £7,609  | £633,476          |
| Capping rate for 2018-19  |       | 3.13%   |                   |
| Capped Top up per pupil rate  | 84.92 | £7,848  | £666,406          |
| Other factors 2017-18   |       |         | £94,702           |
| Calculated place funding in 2018-19   |       |         | £849,167          |
| MFG/Capping 2017-18   |       |         | <u>£0</u>         |
| <b>Capped funding level 2018-19</b>   |       |         | <b>£1,610,275</b> |
| <b>Total estimated funding 2018-19</b>                                      |       |         | <b>£1,592,665</b> |
| <b>Calculated Capping 2018-19</b>   |       |         | <b>£0</b>         |