

Special School Indicative Budgets 2018-19

DfE Number
School Name
Maintained Special School or Special Academy

Enter DfE number in cell E2

7011	John Watson
Maintained	

PLACE FUNDING 2018-19	Number of places	Place rate	Place Funding
Pre 16 - Total Place Funding based on High Needs return / SEN Team	72.33	£10,000	£723,333
Post 16 - Total Place funding based on High Needs return / SEN Team	11.67	£10,000	£116,667
TOTAL PLACE FUNDING	84.00		£840,000

	ESTIMATED OXFORDSHIRE TOP UP			ESTIMATED OTHER LOCAL AUTHORITY TOP UP FOR MFG/CAPPING CALCULATION PURPOSES ONLY - see notes 6 and 8 below		
	Number of places	Funding rate per pupil	Total top up	Number of places	Funding rate per pupil	Total top up
Per pupil allocation						
Pre 16 pupils - Estimated top up to be paid based on place numbers	70.33	£7,647	£537,865	2.00	£7,647	£15,295
Post 16 pupils - Estimated top up to be paid based on place numbers	9.67		£73,925	2.00		£15,295
TOTAL PER PUPIL TOP UP			£611,789			£30,589
Other Top up factors						
Premises allocation			£69,915			£3,496
Split Sites			£26,667			£1,333
Deprivation			£5,442			£272
Hydrotherapy Pools			£0			£0
TOTAL OTHER TOP UP FACTORS		£1,275	£102,023		£1,275	£5,101
TOTAL FUNDING BEFORE MFG/CAPPING			£713,813			£35,691
MFG (+)/Capping (-)		£0	£0		£0	£0
TOTAL ESTIMATED TOP UP TO BE PAID (exc Residential element)	80.00	£8,923	£713,813	4.00	£8,923	£35,691
Residential allocation (Woodeaton Manor only)			£0			
TOTAL ESTIMATED TOP UP TO BE PAID BY OXFORDSHIRE (inc Residential element)			£713,813			

Funding movement from 2017-18 to 2018-19:	
2017-18 Total Funding (Including Residential and other LA pupils)	£1,497,735
Less Residential allocation (Northfield)	£0
MFG change from 2017-18 to 2018-19	£0
Capping change from 2017-18 to 2018-19	£0
Deprivation difference between 2017-18 and 2018-19	-£942
Change in pupil numbers - Place funding	£50,833
Change in pupil numbers - Top up funding	£38,681
	£3,196
Movement from 2017-18 to 2018-19	£91,768
2018-19 Estimated Funding - All pupils (Cells G9+D31+G29)	£1,589,503

Notes
1. Place numbers (Cell G9) are based on a composite of 2017-18 Academic Year HN SEN Team figures and 2018-19 Academic Year SEN Team figures.
2. Place funding for maintained schools will be allocated in SAP in full at the start of the financial year, and will only be adjusted if a school converts to Academy status in year.
3. Academies receive place funding directly from the ESFA.
4. Top up funding for Oxfordshire pupils in maintained schools will be transacted as internal recharges in SAP, in accordance with the payment plan on this schedule.
5. Top up payments to Academies for Oxfordshire pupils will be raised on the 21st day of the month, in accordance with the payment plan on this schedule.
6. Top up numbers for other local authorities are based on information from the SEN Team.
7. Additional top up funding for additional Oxfordshire pupils identified in-year will transacted by the SEN team based on schools' termly returns of actual pupil numbers.
8. It is the responsibility of the individual school to determine and make charges for other local authority pupil top up.
9. An analysis of funding changes between 2017-18 and 2018-19 is illustrated above.
10. As the Minimum Funding Guarantee (MFG) protection decreases, the capping level increases, allowing more of the funding to flow through to those schools that were capped. MFG and capping net to zero and the capping rate is amended to 3.13% in 2018-19.

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Schedule of top up payments 2018-19

PLANNED TOP-UP PAYMENTS FOR OCC PUPILS	Pre-16 pupils	Post-16 pupils	Other Factors	Residential	MFG/ Capping	Total
Apr-18	£44,822	£6,160	£8,502	£0	£0.00	£59,484
May-18	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Jun-18	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Jul-18	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Aug-18	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Sep-18	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Oct-18	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Nov-18	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Dec-18	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Jan-19	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Feb-19	£44,822	£6,160	£8,502	£0	£0.00	£59,484
Mar-19	£44,822	£6,160	£8,502	£0	£0.00	£59,484
TOTAL	£537,865	£73,925	£102,023	£0	£0	£713,813

2018-19 Minimum Funding Guarantee calculation	Number of pupils	Effective Funding rate	Funding
a) Calculation of revised MFG baseline from 2017-18			
Total Place funding 2017-18			£789,167
Total other factors top up funding 2017-18			£108,066

Per pupil top up funding 2017-18			£600,502
Per pupil reduction of 1.5%			-£9,008
Adjusted baseline 2017-18			£1,488,728
b) Calculation of minimum top up rate 2018-19			
Planned Place funding 2017-18	78.92	£10,000	£789,167
Total other factors top up funding 2017-18			£108,066
Adjusted top up funding 2017-18	78.92	£7,495	£591,495
			£1,488,728
c) Minimum top up funding 2018-19, using 2018-19 pupil numbers			
Minimum top up funding 2018-19	84.00	£7,495	£629,595
Total other factors top up funding 2017-18			£108,066
Place funding 2018-19	84.00	£10,000	£840,000
2017-18 MFG			£0
Guaranteed funding level 2018-19			£1,577,662
d) Comparing guaranteed funding level with estimated 2018-19 funding			
Place funding 2018-19	84.00	£10,000	£840,000
Top up payable before MFG (OCC + Other LA top up)	84.00		£749,503
Total estimated funding 2018-19			£1,589,503
e) Minimum Funding Guarantee			£0
f) Capping calculation 2018-19			
Top up equivalent funding 2017-18 inclusive of MFG	78.92	£7,609	£600,502
Capping rate for 2018-19		3.13%	
Capped Top up per pupil rate	84.00	£7,848	£659,213
Other factors 2017-18			£108,066
Calculated place funding in 2018-19			£840,000
MFG/Capping 2017-18			£0
Capped funding level 2018-19			£1,607,279
Total estimated funding 2018-19			£1,589,503
Calculated Capping 2018-19			£0