

Special School Indicative Budgets 2020-21

DfE Number	Enter DfE number in cell E2	7016
School Name		Northern House
Maintained Special School or Special Academy		Academy

PLACE FUNDING 2020-21		Number of places	Place rate	Place Funding
Pre 16 - Total Place Funding based on High Needs return / SEN Team	Funded directly by the EFSA	86.00		
Post 16 - Total Place funding based on High Needs return / SEN Team	Funded directly by the EFSA	0.00		
TOTAL PLACE FUNDING		86.00		

	ESTIMATED OXFORDSHIRE TOP UP			ESTIMATED OTHER LOCAL AUTHORITY TOP UP FOR MFG/CAPPING CALCULATION PURPOSES ONLY - see notes 6 and 8 below		
	Number of places	Funding rate per pupil	Total top up	Number of places	Funding rate per pupil	Total top up
Per pupil allocation						
Pre 16 pupils - Estimated top up to be paid based on place numbers	86.00	£7,827	£673,124	0.00	£7,827	£0
Post 16 pupils - Estimated top up to be paid based on place numbers	0.00		£0	0.00		£0
TOTAL PER PUPIL TOP UP			£673,124			£0
Other Top up factors						
Premises allocation			£59,022			£0
Split Sites			£0			£0
Deprivation			£13,333			£0
Hydrotherapy Pools			£0			£0
TOTAL OTHER TOP UP FACTORS		£841	£72,355		£0	£0
TOTAL FUNDING BEFORE MFG/CAPPING			£745,478			£0
MFG (+)/Capping (-)		£0	£0		£0	£0
TOTAL ESTIMATED TOP UP TO BE PAID (exc Residential element)	86.00	£8,668	£745,478	0.00	£0	£0
Residential allocation (Woodeaton Manor only)			£0			
TOTAL ESTIMATED TOP UP TO BE PAID BY OXFORDSHIRE (inc Residential element)			£745,478			

Funding movement from 2019-20 to 2020-21:	
2019-20 Total Funding (Including Residential and other LA pupils)	£1,593,070
Less Residential allocation (Northfield)	£0
MFG change from 2019-20 to 2020-21	£0
Capping change from 2019-20 to 2020-21	£0
Deprivation difference between 2019-20 and 2020-21	£247
Change in pupil numbers - Place funding	£0
Change in pupil numbers - Top up funding	£0
Increase in top-up rate	£12,162
Movement from 2019-20 to 2020-21	£12,409
2020-21 Estimated Funding - All pupils (Cells G9+D31+G29)	£1,605,478

Notes	
1.	Place numbers (Cell G9) are based on a composite of 2019-20 Academic Year HN SEN Team figures and 2020-21 Academic Year SEN Team figures.
2.	Place funding for maintained schools will be allocated in SAP in full at the start of the financial year, and will only be adjusted if a school converts to Academy status in year.
3.	Academies receive place funding directly from the ESFA.
4.	Top up funding for Oxfordshire pupils in maintained schools will be transacted as internal recharges in SAP, in accordance with the payment plan on this schedule.
5.	Top up payments to Academies for Oxfordshire pupils will be raised on the 21st day of the month, in accordance with the payment plan on this schedule.
6.	Top up numbers for other local authorities are based on information from the SEN Team.
7.	Additional top up funding for additional Oxfordshire pupils identified in-year will be transacted by the SEN team based on schools' termly returns of actual pupil numbers.
8.	It is the responsibility of the individual school to determine and make charges for other local authority pupil top up.
9.	An analysis of funding changes between 2019-20 and 2020-21 is illustrated above.
10.	Minimum Funding Guarantee (MFG) remains set at 1.84%, and capping has been removed for 2020-21.

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Schedule of top up payments 2020-21

PLANNED TOP-UP PAYMENTS FOR OCC PUPILS	Pre-16 pupils	Post-16 pupils	Other Factors	Residential	MFG/ Capping	Total
Apr-20	£56,094	£0	£6,030	£0	£0.00	£62,123
May-20	£56,094	£0	£6,030	£0	£0.00	£62,123
Jun-20	£56,094	£0	£6,030	£0	£0.00	£62,123
Jul-20	£56,094	£0	£6,030	£0	£0.00	£62,123
Aug-20	£56,094	£0	£6,030	£0	£0.00	£62,123
Sep-20	£56,094	£0	£6,030	£0	£0.00	£62,123
Oct-20	£56,094	£0	£6,030	£0	£0.00	£62,123
Nov-20	£56,094	£0	£6,030	£0	£0.00	£62,123
Dec-20	£56,094	£0	£6,030	£0	£0.00	£62,123
Jan-21	£56,094	£0	£6,030	£0	£0.00	£62,123
Feb-21	£56,094	£0	£6,030	£0	£0.00	£62,123
Mar-21	£56,094	£0	£6,030	£0	£0.00	£62,123
TOTAL	£673,124	£0	£72,355	£0	£0	£745,478

2020-21 Minimum Funding Guarantee calculation			
	Number of pupils	Effective Funding rate	Funding
a) Calculation of revised MFG baseline from 2019-20			
Total Place funding 2019-20			£860,000
Total other factors top up funding 2019-20			£72,108

Per pupil top up funding 2019-20			£660,962
Per pupil reduction of 1.5%			-£9,914
Adjusted baseline 2019-20			£1,583,156
b) Calculation of minimum top up rate 2020-21			
Planned Place funding 2019-20	86.00	£10,000	£860,000
Total other factors top up funding 2019-20			£72,108
Adjusted top up funding 2019-20	86.00	£7,570	£651,047
			£1,583,156
c) Minimum top up funding 2020-21, using 2020-21 pupil numbers			
Minimum top up funding 2020-21	86.00	£7,570	£651,047
Total other factors top up funding 2019-20			£72,108
Place funding 2020-21	86.00	£10,000	£860,000
2019-20 MFG			£0
Guaranteed funding level 2020-21			£1,583,156
d) Comparing guaranteed funding level with estimated 2020-21 funding			
Place funding 2020-21	86.00	£10,000	£860,000
Top up payable before MFG (OCC + Other LA top up)	86.00		£729,782
Total estimated funding 2020-21			£1,589,782
e) Minimum Funding Guarantee			£0
f) Capping calculation 2020-21			
Top up equivalent funding 2019-20 inclusive of MFG	86.00	£7,686	£660,962
Capping rate for 2020-21		100.00%	
Capped Top up per pupil rate	86.00	£15,371	£1,321,923
Other factors 2019-20			£72,108
Calculated place funding in 2020-21			£860,000
MFG/Capping 2019-20			£0
Capped funding level 2020-21			£2,254,032
Total estimated funding 2020-21			£1,605,478
Calculated Capping 2020-21 (not applicable)			£0