

Special School Indicative Budgets 2018-19

DfE Number
School Name
Maintained Special School or Special Academy

Enter DfE number in cell E2

7027	Fitzwaryn
Academy	

PLACE FUNDING 2018-19	Number of places	Place rate	Place Funding
Pre 16 - Total Place Funding based on High Needs return / SEN Team			Funded directly by the EFA
Post 16 - Total Place funding based on High Needs return / SEN Team			Funded directly by the EFA
TOTAL PLACE FUNDING	101.42		

	ESTIMATED OXFORDSHIRE TOP UP			ESTIMATED OTHER LOCAL AUTHORITY TOP UP FOR MFG/CAPPING CALCULATION PURPOSES ONLY - see notes 6 and 8 below		
	Number of places	Funding rate per pupil	Total top up	Number of places	Funding rate per pupil	Total top up
Per pupil allocation						
Pre 16 pupils - Estimated top up to be paid based on place numbers	81.75	£7,647	£625,172	3.00	£7,647	£22,942
Post 16 pupils - Estimated top up to be paid based on place numbers	15.67		£119,809	1.00		£7,647
TOTAL PER PUPIL TOP UP			£744,981			£30,589
Other Top up factors						
Premises allocation			£98,577			£4,048
Split Sites			£0			£0
Deprivation			£5,778			£237
Hydrotherapy Pools			£0			£0
TOTAL OTHER TOP UP FACTORS		£1,071	£104,355		£1,071	£4,285
TOTAL FUNDING BEFORE MFG/CAPPING			£849,336			£34,874
MFG (+)/Capping (-)		£0	£0		£0	£0
TOTAL ESTIMATED TOP UP TO BE PAID (exc Residential element)	97.42	£8,719	£849,336	4.00	£8,719	£34,874
Residential allocation (Woodeaton Manor only)			£0			
TOTAL ESTIMATED TOP UP TO BE PAID BY OXFORDSHIRE (inc Residential element)			£849,336			

Funding movement from 2017-18 to 2018-19:	
2017-18 Total Funding (Including Residential and other LA pupils)	£1,664,137
Less Residential allocation (Northfield)	£0
MFG change from 2017-18 to 2018-19	£0
Capping change from 2017-18 to 2018-19	£0
Deprivation difference between 2017-18 and 2018-19	-£7
Change in pupil numbers - Place funding	£130,833
Change in pupil numbers - Top up funding	£99,555
	£3,859
Movement from 2017-18 to 2018-19	£234,240
2018-19 Estimated Funding - All pupils (Cells G9+D31+G29)	£1,898,377

Notes
1. Place numbers (Cell G9) are based on a composite of 2017-18 Academic Year HN SEN Team figures and 2018-19 Academic Year SEN Team figures.
2. Place funding for maintained schools will be allocated in SAP in full at the start of the financial year, and will only be adjusted if a school converts to Academy status in year.
3. Academies receive place funding directly from the ESFA.
4. Top up funding for Oxfordshire pupils in maintained schools will be transacted as internal recharges in SAP, in accordance with the payment plan on this schedule.
5. Top up payments to Academies for Oxfordshire pupils will be raised on the 21st day of the month, in accordance with the payment plan on this schedule.
6. Top up numbers for other local authorities are based on information from the SEN Team.
7. Additional top up funding for additional Oxfordshire pupils identified in-year will transacted by the SEN team based on schools' termly returns of actual pupil numbers.
8. It is the responsibility of the individual school to determine and make charges for other local authority pupil top up.
9. An analysis of funding changes between 2017-18 and 2018-19 is illustrated above.
10. As the Minimum Funding Guarantee (MFG) protection decreases, the capping level increases, allowing more of the funding to flow through to those schools that were capped. MFG and capping net to zero and the capping rate is amended to 3.13% in 2018-19.

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Schedule of top up payments 2018-19

PLANNED TOP-UP PAYMENTS FOR OCC PUPILS	Pre-16 pupils	Post-16 pupils	Other Factors	Residential	MFG/ Capping	Total
Apr-18	£52,098	£9,984	£8,696	£0	£0.00	£70,778
May-18	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Jun-18	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Jul-18	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Aug-18	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Sep-18	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Oct-18	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Nov-18	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Dec-18	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Jan-19	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Feb-19	£52,098	£9,984	£8,696	£0	£0.00	£70,778
Mar-19	£52,098	£9,984	£8,696	£0	£0.00	£70,778
TOTAL	£625,172	£119,809	£104,355	£0	£0	£849,336

2018-19 Minimum Funding Guarantee calculation			
a) Calculation of revised MFG baseline from 2017-18	Number of pupils	Effective Funding rate	Funding
Total Place funding 2017-18			£883,333
Total other factors top up funding 2017-18			£108,647

Per pupil top up funding 2017-18			£672,157
Per pupil reduction of 1.5%			<u>-£10,082</u>
Adjusted baseline 2017-18			£1,654,055
b) Calculation of minimum top up rate 2018-19			
Planned Place funding 2017-18	88.33	£10,000	£883,333
Total other factors top up funding 2017-18			£108,647
Adjusted top up funding 2017-18	88.33	£7,495	<u>£662,074</u>
			£1,654,055
c) Minimum top up funding 2018-19, using 2018-19 pupil numbers			
Minimum top up funding 2018-19	101.42	£7,495	£760,136
Total other factors top up funding 2017-18			£108,647
Place funding 2018-19	101.42	£10,000	£1,014,167
2017-18 MFG			<u>£0</u>
Guaranteed funding level 2018-19			£1,882,950
d) Comparing guaranteed funding level with estimated 2018-19 funding			
Place funding 2018-19	101.42	£10,000	£1,014,167
Top up payable before MFG (OCC + Other LA top up)	101.42		<u>£884,210</u>
Total estimated funding 2018-19			£1,898,377
e) Minimum Funding Guarantee			£0
f) Capping calculation 2018-19			
Top up equivalent funding 2017-18 inclusive of MFG	88.33	£7,609	£672,157
Capping rate for 2018-19		3.13%	
Capped Top up per pupil rate	101.42	£7,848	£795,895
Other factors 2017-18			£108,647
Calculated place funding in 2018-19			£1,014,167
MFG/Capping 2017-18			<u>£0</u>
Capped funding level 2018-19			£1,918,708
Total estimated funding 2018-19			£1,898,377
Calculated Capping 2018-19			£0