

Special School Indicative Budgets 2018-19

DfE Number
School Name
Maintained Special School or Special Academy

Enter DfE number in cell E2

7030
Bishopswood
Maintained

PLACE FUNDING 2018-19	Number of places	Place rate	Place Funding
Pre 16 - Total Place Funding based on High Needs return / SEN Team	58.50	£10,000	£585,000
Post 16 - Total Place funding based on High Needs return / SEN Team	0.00	£10,000	£0
TOTAL PLACE FUNDING	58.50		£585,000

	ESTIMATED OXFORDSHIRE TOP UP			ESTIMATED OTHER LOCAL AUTHORITY TOP UP FOR MFG/CAPPING CALCULATION PURPOSES ONLY - see notes 6 and 8 below		
	Number of places	Funding rate per pupil	Total top up	Number of places	Funding rate per pupil	Total top up
Per pupil allocation						
Pre 16 pupils - Estimated top up to be paid based on place numbers	44.50	£7,647	£340,308	14.00	£7,647	£107,063
Post 16 pupils - Estimated top up to be paid based on place numbers	0.00		£0	0.00		£0
TOTAL PER PUPIL TOP UP			£340,308			£107,063
Other Top up factors						
Premises allocation			£50,827			£15,990
Split Sites			£21,299			£6,701
Deprivation			£4,804			£1,511
Hydrotherapy Pools			£761			£239
TOTAL OTHER TOP UP FACTORS		£1,746	£77,691		£1,746	£24,442
TOTAL FUNDING BEFORE MFG/CAPPING			£417,999			£131,505
MFG (+)/Capping (-)		£395	£17,565		£395	£5,526
TOTAL ESTIMATED TOP UP TO BE PAID (exc Residential element)	44.50	£9,788	£435,564	14.00	£9,788	£137,031
Residential allocation (Woodeaton Manor only)			£0			
TOTAL ESTIMATED TOP UP TO BE PAID BY OXFORDSHIRE (inc Residential element)			£435,564			

Funding movement from 2017-18 to 2018-19:	
2017-18 Total Funding (Including Residential and other LA pupils)	£1,051,279
Less Residential allocation (Northfield)	£0
MFG change from 2017-18 to 2018-19	-£8,880
Capping change from 2017-18 to 2018-19	£0
Deprivation difference between 2017-18 and 2018-19	-£23
Change in pupil numbers - Place funding	£64,167
Change in pupil numbers - Top up funding	£48,827
	£2,226
Movement from 2017-18 to 2018-19	£106,317
2018-19 Estimated Funding - All pupils (Cells G9+D31+G29)	£1,157,595

Notes
1. Place numbers (Cell G9) are based on a composite of 2017-18 Academic Year HN SEN Team figures and 2018-19 Academic Year SEN Team figures.
2. Place funding for maintained schools will be allocated in SAP in full at the start of the financial year, and will only be adjusted if a school converts to Academy status in year.
3. Academies receive place funding directly from the ESFA.
4. Top up funding for Oxfordshire pupils in maintained schools will be transacted as internal recharges in SAP, in accordance with the payment plan on this schedule.
5. Top up payments to Academies for Oxfordshire pupils will be raised on the 21st day of the month, in accordance with the payment plan on this schedule.
6. Top up numbers for other local authorities are based on information from the SEN Team.
7. Additional top up funding for additional Oxfordshire pupils identified in-year will transacted by the SEN team based on schools' termly returns of actual pupil numbers.
8. It is the responsibility of the individual school to determine and make charges for other local authority pupil top up.
9. An analysis of funding changes between 2017-18 and 2018-19 is illustrated above.
10. As the Minimum Funding Guarantee (MFG) protection decreases, the capping level increases, allowing more of the funding to flow through to those schools that were capped. MFG and capping net to zero and the capping rate is amended to 3.13% in 2018-19.

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Schedule of top up payments 2018-19

PLANNED TOP-UP PAYMENTS FOR OCC PUPILS	Pre-16 pupils	Post-16 pupils	Other Factors	Residential	MFG/ Capping	Total
Apr-18	£28,359	£0	£6,474	£0	£1,463.77	£36,297
May-18	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Jun-18	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Jul-18	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Aug-18	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Sep-18	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Oct-18	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Nov-18	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Dec-18	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Jan-19	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Feb-19	£28,359	£0	£6,474	£0	£1,463.77	£36,297
Mar-19	£28,359	£0	£6,474	£0	£1,463.77	£36,297
TOTAL	£340,308	£0	£77,691	£0	£17,565	£435,564

2018-19 Minimum Funding Guarantee calculation	Number of pupils	Effective Funding rate	Funding
a) Calculation of revised MFG baseline from 2017-18			
Total Place funding 2017-18			£520,833
Total other factors top up funding 2017-18			£102,156

Per pupil top up funding 2017-18			£396,318
Per pupil reduction of 1.5%			-£5,945
Adjusted baseline 2017-18			£1,013,363
b) Calculation of minimum top up rate 2018-19			
Planned Place funding 2017-18	52.08	£10,000	£520,833
Total other factors top up funding 2017-18			£102,156
Adjusted top up funding 2017-18	52.08	£7,495	£390,374
			£1,013,363
c) Minimum top up funding 2018-19, using 2018-19 pupil numbers			
Minimum top up funding 2018-19	58.50	£7,495	£438,468
Total other factors top up funding 2017-18			£102,156
Place funding 2018-19	58.50	£10,000	£585,000
2017-18 MFG			£31,971
Guaranteed funding level 2018-19			£1,157,595
d) Comparing guaranteed funding level with estimated 2018-19 funding			
Place funding 2018-19	58.50	£10,000	£585,000
Top up payable before MFG (OCC + Other LA top up)	58.50		£549,504
Total estimated funding 2018-19			£1,134,504
e) Minimum Funding Guarantee			£23,091
f) Capping calculation 2018-19			
Top up equivalent funding 2017-18 inclusive of MFG	52.08	£7,609	£396,318
Capping rate for 2018-19		3.13%	
Capped Top up per pupil rate	58.50	£7,848	£459,094
Other factors 2017-18			£102,156
Calculated place funding in 2018-19			£585,000
MFG/Capping 2017-18			£31,971
Capped funding level 2018-19			£1,178,222
Total estimated funding 2018-19			£1,134,504
Calculated Capping 2018-19			£0