

Special School Indicative Budgets 2019-20

DfE Number
School Name
Maintained Special School or Special Academy

Enter DfE number in cell E2

7011	John Watson
Maintained	

PLACE FUNDING 2019-20	Number of places	Place rate	Place Funding
Pre 16 - Total Place Funding based on High Needs return / SEN Team	74.00	£10,000	£740,000
Post 16 - Total Place funding based on High Needs return / SEN Team	13.00	£10,000	£130,000
TOTAL PLACE FUNDING	87.00		£870,000

	ESTIMATED OXFORDSHIRE TOP UP			ESTIMATED OTHER LOCAL AUTHORITY TOP UP FOR MFG/CAPPING CALCULATION PURPOSES ONLY - see notes 6 and 8 below		
	Number of places	Funding rate per pupil	Total top up	Number of places	Funding rate per pupil	Total top up
Per pupil allocation						
Pre 16 pupils - Estimated top up to be paid based on place numbers	72.00	£7,686	£553,363	2.00	£7,686	£15,371
Post 16 pupils - Estimated top up to be paid based on place numbers	11.00		£84,542	2.00		£15,371
TOTAL PER PUPIL TOP UP			£637,905			£30,742
Other Top up factors						
Premises allocation			£70,035			£3,375
Split Sites			£26,713			£1,287
Deprivation			£5,700			£275
Hydrotherapy Pools			£0			£0
TOTAL OTHER TOP UP FACTORS		£1,234	£102,447		£1,234	£4,937
TOTAL FUNDING BEFORE MFG/CAPPING			£740,353			£35,680
MFG (+)/Capping (-)		£0	£0		£0	£0
TOTAL ESTIMATED TOP UP TO BE PAID (exc Residential element)	83.00	£8,920	£740,353	4.00	£8,920	£35,680
Residential allocation (Woodeaton Manor only)			£0			
TOTAL ESTIMATED TOP UP TO BE PAID BY OXFORDSHIRE (inc Residential element)			£740,353			

Funding movement from 2018-19 to 2019-20:	
2018-19 Total Funding (Including Residential and other LA pupils)	£1,589,503
Less Residential allocation (Northfield)	£0
MFG change from 2018-19 to 2019-20	£0
Capping change from 2018-19 to 2019-20	£0
Deprivation difference between 2018-19 and 2019-20	£260
Change in pupil numbers - Place funding	£30,000
Change in pupil numbers - Top up funding	£22,942
Increase in top-up rate	£3,327
Movement from 2018-19 to 2019-20	£56,529
2019-20 Estimated Funding - All pupils (Cells G9+D31+G29)	£1,646,032

Notes

- Place numbers (Cell G9) are based on a composite of 2018-19 Academic Year HN SEN Team figures and 2019-20 Academic Year SEN Team figures.
- Place funding for maintained schools will be allocated in SAP in full at the start of the financial year, and will only be adjusted if a school converts to Academy status in year.
- Academies receive place funding directly from the ESFA.
- Top up funding for Oxfordshire pupils in maintained schools will be transacted as internal recharges in SAP, in accordance with the payment plan on this schedule.
- Top up payments to Academies for Oxfordshire pupils will be raised on the 21st day of the month, in accordance with the payment plan on this schedule.
- Top up numbers for other local authorities are based on information from the SEN Team.
- Additional top up funding for additional Oxfordshire pupils identified in-year will transacted by the SEN team based on schools' termly returns of actual pupil numbers.
- It is the responsibility of the individual school to determine and make charges for other local authority pupil top up.
- An analysis of funding changes between 2018-19 and 2019-20 is illustrated above.
- As the Minimum Funding Guarantee (MFG) protection decreases, the capping level increases, allowing more of the funding to flow through to those schools that were capped. MFG and capping net to zero and the capping rate is amended to 1.35% in 2019-20.

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Schedule of top up payments 2019-20

PLANNED TOP-UP PAYMENTS FOR OCC PUPILS	Pre-16 pupils	Post-16 pupils	Other Factors	Residential	MFG/ Capping	Total
Apr-19	£46,114	£7,045	£8,537	£0	£0.00	£61,696
May-19	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Jun-19	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Jul-19	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Aug-19	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Sep-19	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Oct-19	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Nov-19	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Dec-19	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Jan-20	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Feb-20	£46,114	£7,045	£8,537	£0	£0.00	£61,696
Mar-20	£46,114	£7,045	£8,537	£0	£0.00	£61,696
TOTAL	£553,363	£84,542	£102,447	£0	£0	£740,353

2019-20 Minimum Funding Guarantee calculation

a) Calculation of revised MFG baseline from 2018-19	Number of pupils	Effective Funding rate	Funding
Total Place funding 2018-19			£840,000
Total other factors top up funding 2018-19			£107,125

Per pupil top up funding 2018-19			£642,379
Per pupil reduction of 1.5%			-£9,636
Adjusted baseline 2018-19			£1,579,868
b) Calculation of minimum top up rate 2019-20			
Planned Place funding 2018-19	84.00	£10,000	£840,000
Total other factors top up funding 2018-19			£107,125
Adjusted top up funding 2018-19	84.00	£7,533	£632,743
			£1,579,868
c) Minimum top up funding 2019-20, using 2019-20 pupil numbers			
Minimum top up funding 2019-20	87.00	£7,533	£655,341
Total other factors top up funding 2018-19			£107,125
Place funding 2019-20	87.00	£10,000	£870,000
2018-19 MFG			£0
Guaranteed funding level 2019-20			£1,632,466
d) Comparing guaranteed funding level with estimated 2019-20 funding			
Place funding 2019-20	87.00	£10,000	£870,000
Top up payable before MFG (OCC + Other LA top up)	87.00		£772,706
Total estimated funding 2019-20			£1,642,706
e) Minimum Funding Guarantee			£0
f) Capping calculation 2019-20			
Top up equivalent funding 2018-19 inclusive of MFG	84.00	£7,647	£642,379
Capping rate for 2019-20		1.35%	
Capped Top up per pupil rate	87.00	£7,751	£674,319
Other factors 2018-19			£107,125
Calculated place funding in 2019-20			£870,000
MFG/Capping 2018-19			£0
Capped funding level 2019-20			£1,651,444
Total estimated funding 2019-20			£1,642,706
Calculated Capping 2019-20			£0